

DYNASTY**METALS & MINING INC.**

DMM:TSX

**DYNASTY**

Dynasty Metals and Mining is a Canadian company focused on gold production and resource development in southern Ecuador. Dynasty owns 100% of three advanced stage gold projects; Zaruma, Jerusalem and Dynasty Goldfields.

Highlights

- Zaruma Gold Plant scheduled to be commissioned, April, 2009 – starting at 100,000 ounces per year
- Built-in plant capacity for early expansion at Zaruma
- Application has been made to commence mining operations at the Jerusalem Gold project
- 43-101 compliant gold and silver resources
- World class gold, silver and copper exploration potential
- Experienced management
- \$25 million in cash
- Low market capitalization versus gold resource and stage of development

	MEASURED TONNES	G/T	MEASURED OUNCES	INDICATED TONNES	G/T	INDICATED OUNCES	INFERRED TONNES	G/T	INFERRED OUNCES
ZARUMA	1,568,000	13.93	702,100	915,000	13.87	408,100	3,382,000	12.72	1,383,400
JERUSALEM	602,300	12.40	239,730	864,400	12.40	345,370	1,927,600	11.50	710,130
DYNASTY GOLDFIELD	3,155,000	4.60	470,000	3,515,000	4.80	541,100	7,652,000	4.70	1,151,700

*NI 43-101 Compliant G/T – grams per ton



Market Capitalization

Shares Outstanding: 35,441,129
 Fully Diluted: 38,488,083
 52 Week Hi / Low: \$8.65 / \$1.05
 Cash on hand: \$25 Million CDN

Directors and Management

Robert Washer, President and CEO
 Yale Simpson, BA, P.Sc, Director
 Mark Bailey, Msc. P. Geol., Director
 Brian Speechly, Director
 Ernesto Andrade Veloz, Director
 Mauricio Davalos Guevara, Director
 Nick Furber CA, CFO
 Bill McCartney CA, Director Business Development



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